



Quicker ∞ Stronger ∞ Innovative

Quarter Performance Update Q2 2025-26



About Us

Chembond Snapshot

50
years

Established in 1975

950

Committed Personnel

₹ 290
crores

Consolidated Revenue

3

Manufacturing Locations

| Listed on the NSE and the BSE

| Sales and customer service footprint across India

| R&D Center and Head Office in Navi Mumbai, MH

| Diversified specialty performance chemicals portfolio



Board of Directors

Prof. Aniruddha B. Pandit

—
Non-Executive,
Independent Director

Mrs. Anuradha S. Paraskar

—
Non-Executive,
Independent Director

Mr. Mahendra K. Ghelani

—
Non-Executive,
Independent Director

Mr. Nirmal V. Shah

—
Chairman

Mr. Sameer V. Shah

—
Director

Mr. Sushil U. Lakhani

—
Non-Executive,
Independent Director

Core Values

Customer First

We aim to prioritize customers by delivering value and delight for the money they invest.

Supplier Of Choice

Our objective is to become the "Supplier of Choice" for our customers.

Harness The Power Of Innovation

Our goal is to exceed customer expectations through continuous technology innovation and improved services.



Grow As We Go

We remain committed to learning and incorporating improvements on an ongoing basis, in line with global trends.

Set Higher Standards

We aspire to set new standards for product performance, service delivery and customer satisfaction.

Partner Driven Mission

We consider our customers as partners and work towards achieving common objectives of higher quality, better value for money, and a friendlier environment.





Water Technologies

What We Do

Chemical Solutions

Our well-designed products effectively address issues and extend equipment life, maintain productivity, and conserve resources



Wastewater Remediation

Low cost and sustainable solutions



Equipment Solutions

Our solutions aid in the removal of suspended solids, dissolved solids, organic matter and gases from water



Services

Dedicated Technical Service Team. Online Monitoring, Feed Control and Reporting

Chemical Programs



Cooling Water
Treatment

Boiler Water
Treatment

Raw Water
Clarification

Effluent Treatment



Foam Control

Reverse Osmosis
Membrane Treatment

AHU Fin Cleaning

Drinking Water
Disinfection



Industries Served



Cement

Petrochemical

Fertilizer

Pulp & Paper

Commercial
&
Institutional



Refining

Steel

Textiles &
Dyeing

Specialty
Chemicals



Power

Pharma

Food,
Beverage &
Dairy





Construction Chemicals

Chemicals for the Construction Industry

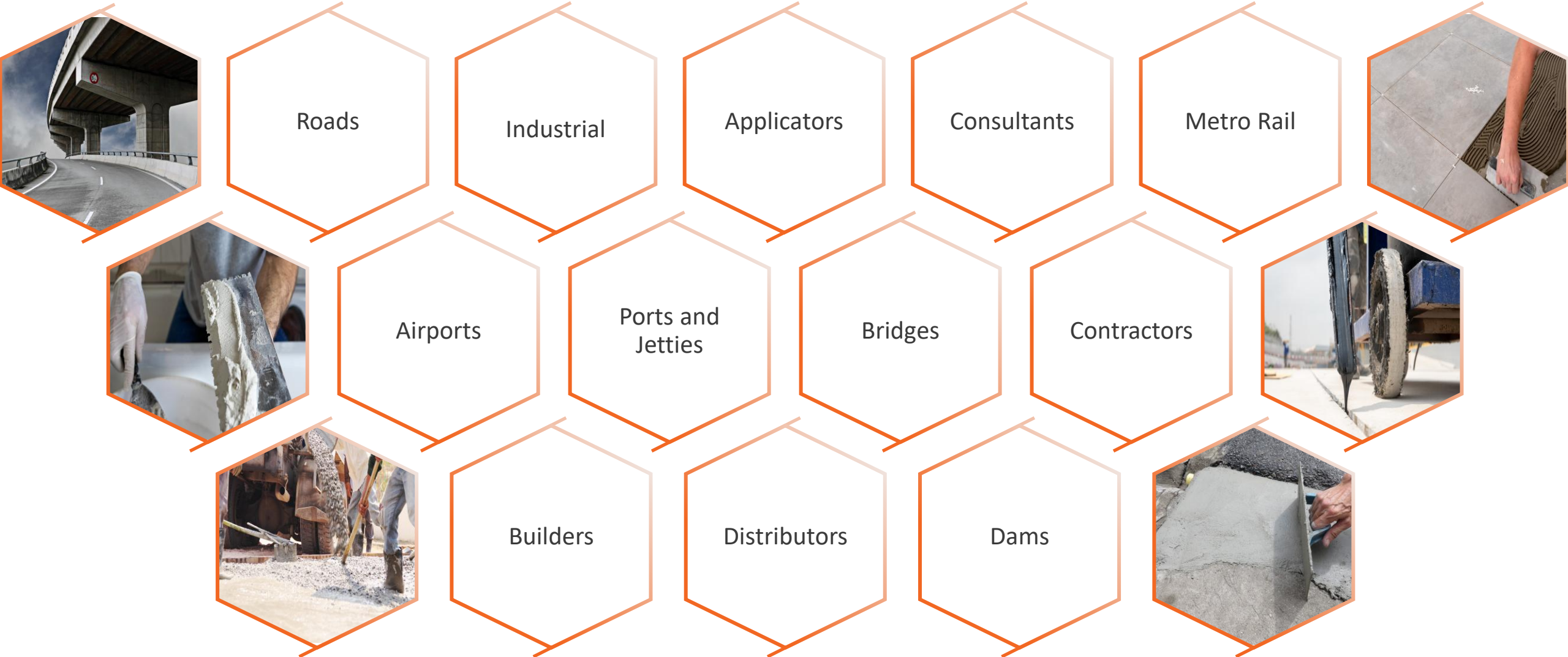
Infrastructure, Industrial, Institutional and Commercial

Product Range

- Admixtures for Concrete modification
- Sealants based on Polysulphide, PU and Acrylics
- Waterproofing solutions for under-construction and built-up structures
- Repair mortars for concrete roads, structures and floors
- Curing agents for concrete
- Grouts for heavy engineering equipment
- Tiling adhesives and joint fillers



Customer Segments





Cleaning & Hygiene

Cleaning & Hygiene Solutions



- A JV between Chembond and Calvatis GmbH, Germany
- Cleaning and hygiene products and systems for:
 - ✓ **Industrial applications** in beverage, food processing, dairy & brewing industries
 - ✓ **Institutional** applications in kitchens, laundry, and housekeeping departments



A large hexagonal graphic with a yellow center and a grey border. The background of the hexagon shows a collage of industrial and transportation images: an airplane in flight, a cargo ship, and a truck. The text "Chemical Distribution" is written in white, bold, sans-serif font across the yellow center.

Chemical Distribution

Specialty Chemicals Distribution

We import, stock and sell specialty chemicals

**Additives for
water treatment
chemicals**

**Additives for
construction
chemicals**

**Additives for
paints and inks**

**Polyurethane
primers, sealants
and coatings**



Financial Information

Q2 Executive Commentary

Q2 2025-26 Consolidated Revenue at ₹ 73.04 crores: ▼ 3% vs Q2 2024-25

- Water Technologies ▲ 4% stronger order book
- Construction Chemicals ▼ 27% prolonged monsoon
- Distribution ▼ 41% change in product mix
- Cleaning & Hygiene ▼ 1% flat, prospect base is growing

Q2 2025-26 Consolidated EBITDA at ₹ 11.08 crores: ▲ 14% vs Q2 2024-25

Q2 2025-26 Consolidated PBT at ₹ 9.62 crores: ▲ 6% vs Q2 2024-25

Improved margins on lower RM costs and newer product technologies

Revenue outlook remains positive across all business units

H1 Executive Commentary

■ H1 2025-26 Consolidated Revenue at ₹ 138.40 crores: ▼ 1% vs H1 2024-25

Water Technologies ▲ 5% on budget

Construction Chemicals ▼ 6% strong Q1, pick-up expected post monsoon

Distribution ▼ 30% structural changes, expected effect by Q4

Cleaning & Hygiene ▲ 3% prospect base is growing

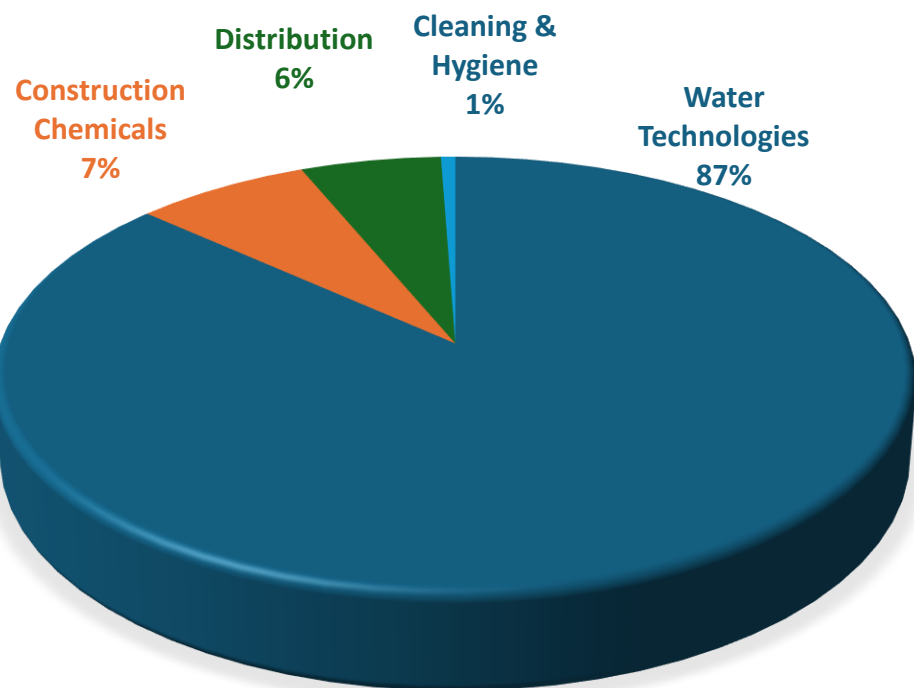
■ H1 2025-26 Consolidated EBITDA at ₹ 21.89 crores: ▲ 15% vs H1 2024-25

■ H1 2025-26 Consolidated PBT at ₹ 19.42 crores: ▲ 13% vs H1 2024-25

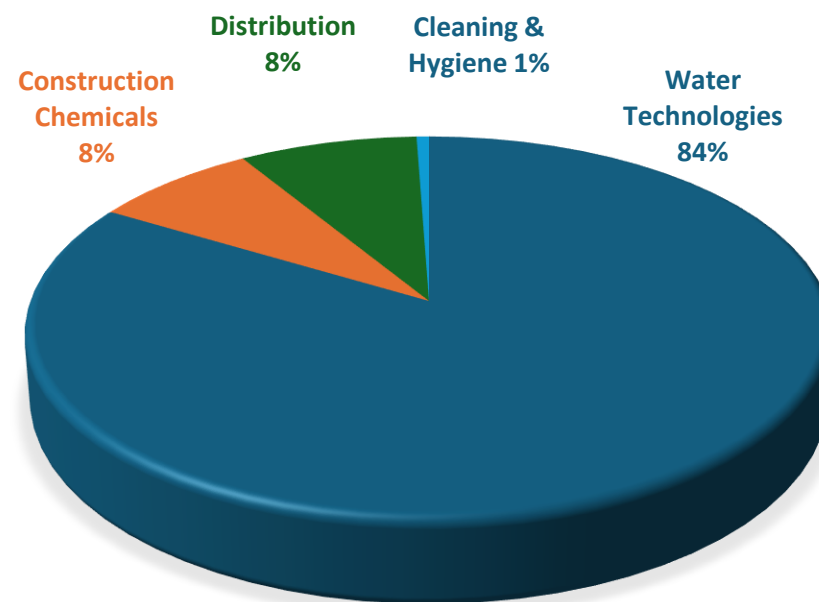
■ Improved margins on lower RM costs and newer product technologies

■ Revenue outlook remains positive across all business units

H1 Revenue Share by BU



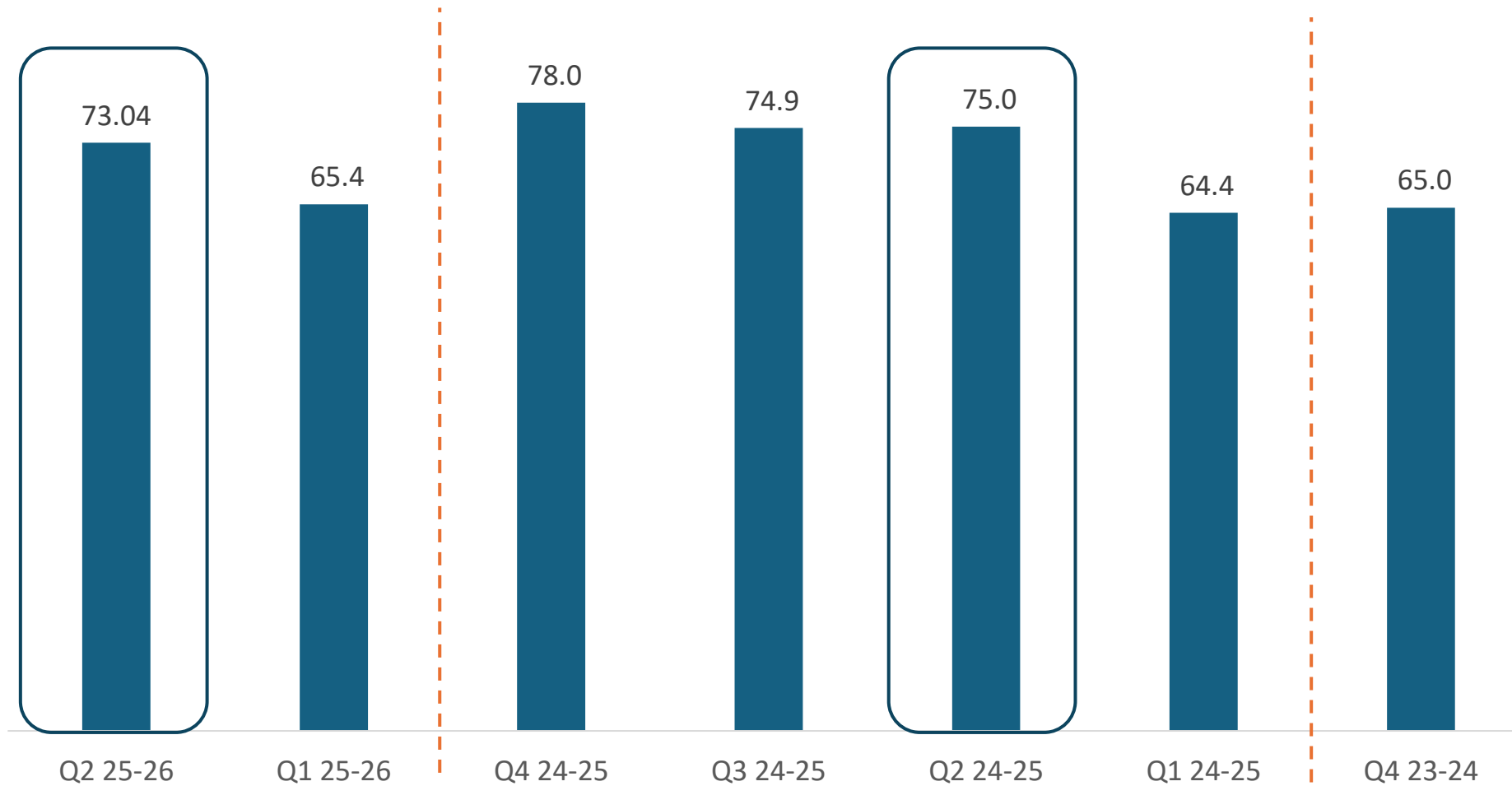
H1 2025



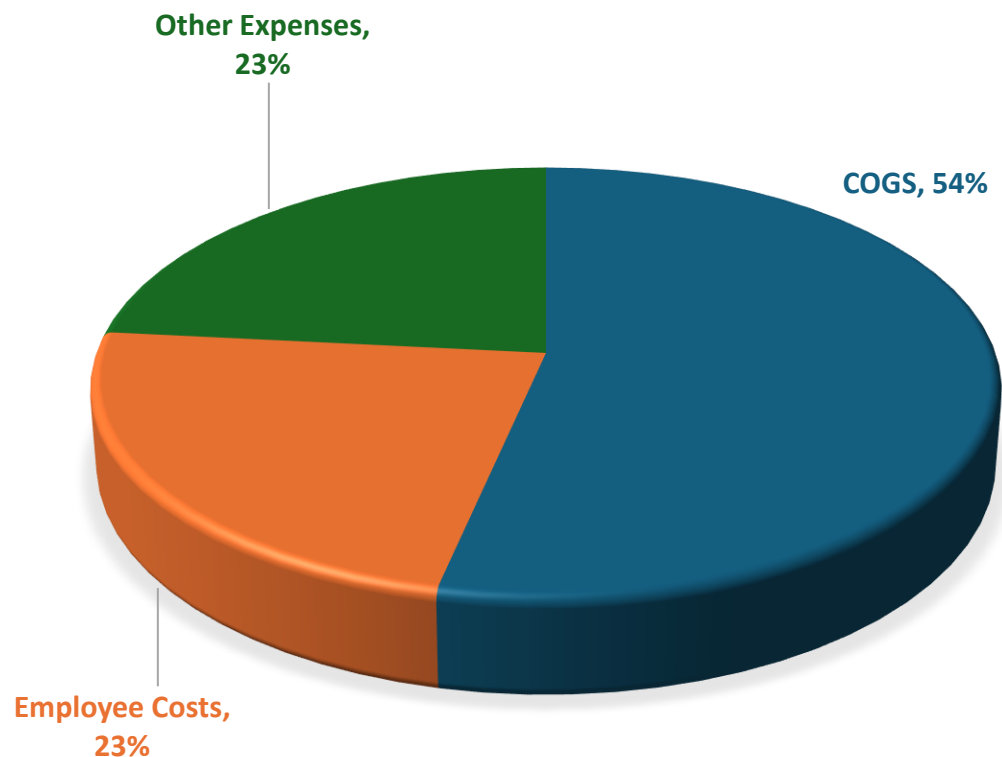
H1 2024

Revenue Track

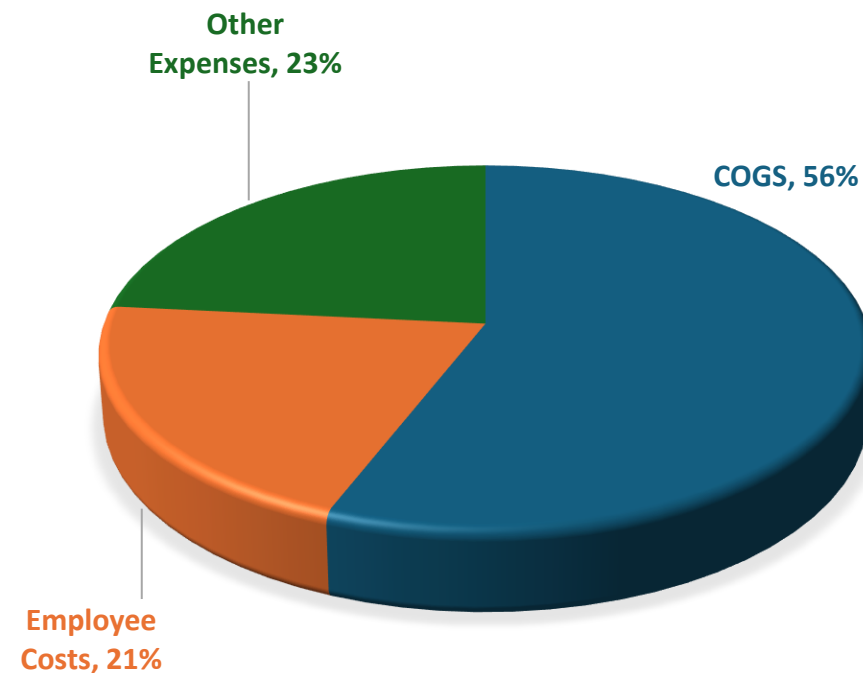
₹ crores



H1 Cost and Expenses



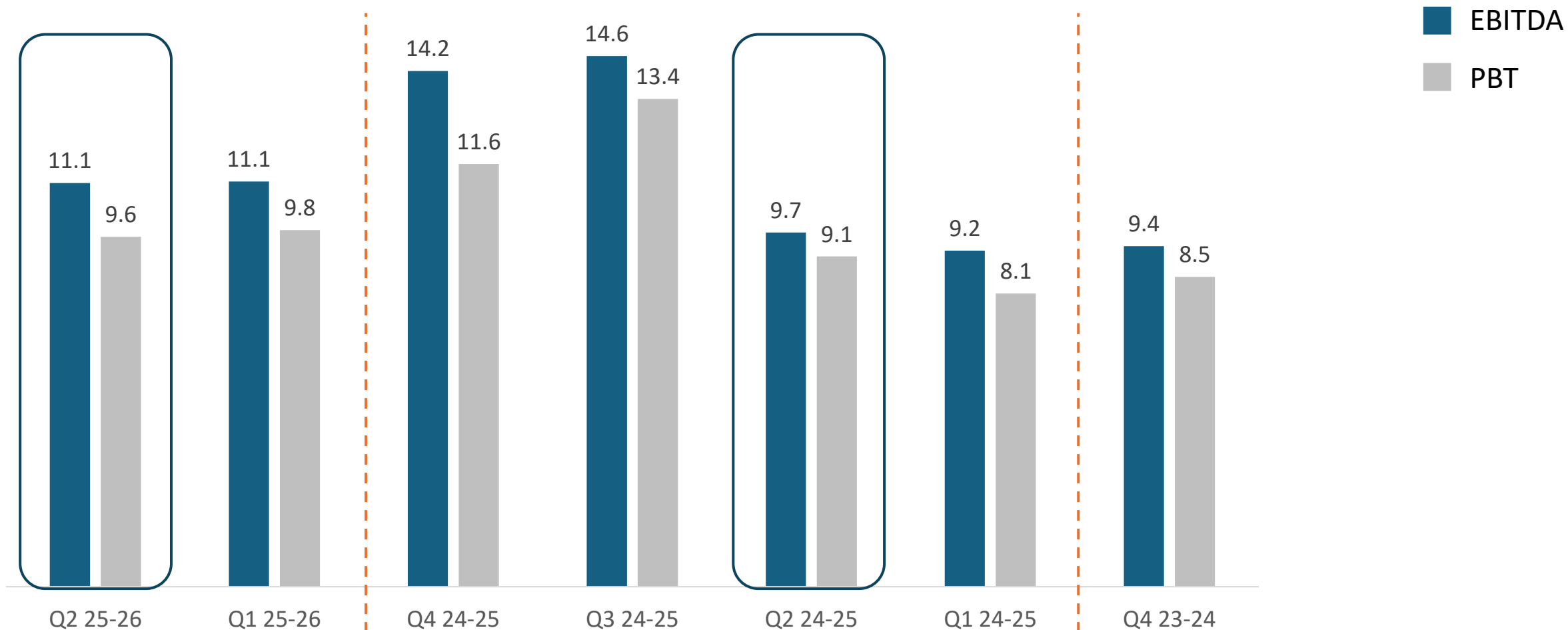
H1 2025



H1 2024

Profitability Track

₹ crores



Summary

- Healthy order book in Water BU
- Pick-up in Construction Chemicals post withdrawal of monsoon
- Material costs are generally stable, some volatility in metal compounds
- Post demerger compliances are on track, records being updated
- EBITDA improvement with likely increase in revenue



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