

SE/CS/2025-26/15

May 13, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Company Scrip Code – 530871

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (W),
Mumbai – 400 051
Company Scrip Code – CHEMBOND

Ref: ISIN: INE995D01025

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) regarding allotment of shares pursuant to the Composite Scheme of Arrangement between Chembond Chemicals Limited (“Demerged Company”/ “Transferee Company”/ “Company”) and Chembond Chemical Specialties Limited (“Resulting Company”/ “CCSL”) and Chembond Clean Water Technologies Limited (“Transferor Company No. 1” or “CCWTL”) and Chembond Material Technologies Private Limited (“Transferor Company No. 2” or “CMTPL”) and Phiroze Sethna Private Limited (“Transferor Company No. 3” or “PSPL”) and Gramos Chemicals (India) Private Limited (“Transferor Company no. 4” or “GCIPL”) and their respective shareholders and creditors.

Dear Sir/Madam

With reference to the captioned subject and in line with the various disclosures made by the Company, concerning the Scheme, we wish to inform you that the Allotment Committee of Chembond Chemical Specialties Limited (“Resulting Company”/ “CCSL”), under the authority of its Board of Directors, met today, i.e. May 13, 2025, and resolved the following:

1. Allotment of New Equity Shares:

Allotment of 2,68,96,576 (Two Crores Sixty-Eight Lakhs Ninety-Six Thousand Five Hundred Seventy-Six) new equity shares of face value ₹5/- each (Rupees Five) to the eligible shareholders of Chembond Chemicals Limited ("Demerged Company"), at a share entitlement ratio of 1:2 (two new equity share for every one share held) as on the record date, which was Friday, May 9, 2025.

2. Cancellation and Reduction of Pre-Scheme Capital:

Noted the Reduction in Share Capital of the Resulting Company viz. CCSL through cancellation and reduction of the entire pre-Scheme paid-up share capital comprising of 10,000 (Ten Thousand) fully paid-up equity shares of face value ₹5/- each. which were held entirely by Chembond Chemicals Limited

This reduction in share capital of the Resulting Company is an integral part of the Scheme in accordance with the provisions of Section 66 of the Companies Act, 2013 and/or any other applicable provision of the Act without any further act or deed on the part of Resulting Company and without any approval or acknowledgement of any third party.

Chembond Chemicals Limited

EL-71 Mahape MIDC, Navi Mumbai 400710. INDIA

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www.chembondindia.com

CIN: L24100MH1975PLC018235

With the allotment of the new equity shares and the cancellation of the Pre-Scheme Paid-up Share Capital of the Resulting Company viz. Chembond Chemical Specialties Limited will no longer be considered a wholly-owned subsidiary of Chembond Chemicals Limited, in accordance with the provisions of the Scheme.

Please note that the new equity shares will be credited to the demat accounts of the eligible shareholders once the necessary approvals are obtained.

Request you to kindly take the same on record.

Thanking You.

For Chembond Chemicals Limited

Suchita Singh
Company Secretary & Compliance Officer

Chembond Chemicals Limited

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