

SE/CS/2025-26/13 May 3, 2025

The Manager BSE Limited Listing Department P.J. Tower, Dalal Street Fort, Mumbai 400 001.

Ref: BSE Scrip Code: 530871

The Manager National Stock Exchange of India Limited Listing Department Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai 400 051

NSE Symbol: CHEMBOND

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Composite Scheme of Arrangement

In continuation to the previous letters bearing reference no. SE/CS/2025-26/05 dated April 22, 2025 and SE/CS/2025-26/06 dated April 24, 2025, on the captioned matter, with regard to the Composite Scheme of Arrangement between Chembond Chemicals Limited ("Demerged Company" / "Transferee Company") and Chembond Chemical Specialties Limited ("Resulting Company") and Chembond Clean Water Technologies Limited ("Transferor Company No. 1") and Chembond Material Technologies Private Limited ("Transferor Company No. 2") and Phiroze Sethna Private Limited ("Transferor Company No. 3") and Gramos Chemicals (India) Private Limited ("Transferor Company No. 4") and their respective shareholders under the provisions of Sections 230 to 232 and other relevant provisions of the Companies Act, 2013 and rules made thereunder, we now wish to inform that the certified copies of the Order of NCLT sanctioning the Scheme has been filed in Form No. INC-28 with the Registrar of Companies (ROC), Mumbai on May 03, 2025 for all companies and accordingly, the Scheme has become effective from Saturday, May 03, 2025.

You are requested to take the above on your record.

Thanking you

Yours Faithfully,

For Chembond Chemicals Limited

Suchita Singh Company Secretary & Compliance Officer