

**December 29, 2023**

**BSE Limited**

Listing Department,  
P.J. Tower, Dalal Street, Fort,  
Mumbai – 400 001.

**BSE Scrip Code: 530871**

**National Stock Exchange of India Limited**

Listing Department,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051.

**NSE Symbol: CHEMBOND**

Dear Sir/Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement providing for demerger of “CC & WT Business” of Chembond Chemicals Limited (“Demerged Company” or “Transferee Company”) into Chembond Chemical Specialties Limited, a wholly owned subsidiary company of the Demerged Company (“Resulting Company”) and post demerger, amalgamation of Chembond Clean Water Technologies Limited (“Transferor Company No. 1”) with the Resulting Company (“Amalgamation – I”) and amalgamation of Chembond Material Technologies Private Limited (“Transferor Company No. 2”), Phiroze Sethna Private Limited (“Transferor Company No. 3”), Gramos Chemicals (India) Private Limited (“Transferor Company No. 4”) with the Transferee Company (“Amalgamation – II”) and their respective shareholders under Sections 230 to 232 read with Section of 66 of the Companies Act, 2013 (“Scheme”)**

Please find below Pre and post Amalgamation / Arrangement shareholding pattern for all companies involved in the scheme.

			<b>Demerged / Transferee Company</b>		<b>Resulting Company</b>			
			<b>Chembond Chemicals Limited (CCL)</b>		<b>Chembond Chemical Specialties Limited (CCSL)</b>			
			<b>Pre-arrangement</b>		<b>Pre-arrangement</b>		<b>Post-arrangement</b>	
<b>Sr No</b>	<b>Description</b>	<b>Name of Shareholder</b>	<b>No. of shares</b>	<b>%</b>	<b>No. of shares</b>	<b>%</b>	<b>No. of shares</b>	<b>%</b>
<b>A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	<b>Names of Promoter</b>						
		Nirmal Vinod Shah	1794890	13.35	1*	0.01	3589780	13.35
		Sameer Vinod Shah	1686744	12.54	1*	0.01	3373488	12.54
		Shah Bhadresh	188934	1.40	-	-	377868	1.40
		Ashwin Ratilal Nagarwadia	500000	3.72	-	-	1000000	3.72
		<b>Names of Promoter Group</b>						
		Padma Vinod Shah	1691000	12.57	-	-	3382000	12.57
		Kumud Ashwin Nagarwadia	500000	3.72	-	-	1000000	3.72
		Alpana Sandeepbhai Shah	128050	0.95	-	-	256100	0.95
		Sameer Vinod Shah HUF	117381	0.87	-	-	234762	0.87
		Mamta Nirmal Shah	106000	0.79	-	-	212000	0.79
		Jyoti Nikhil Mehta	94480	0.70	-	-	188960	0.70
		Shilpa Sameer Shah	66595	0.50	-	-	133190	0.50
		Sandeepbhai Shah	62960	0.47	-	-	125920	0.47
		Shah Parul	55600	0.41	-	-	111200	0.41
		Amrita Sameer Shah	45118	0.34	-	-	90236	0.34
		Kalpana Sunil Shah	43200	0.32	-	-	86400	0.32
		Nikhil Jaysukhlal Mehta	40400	0.30	-	-	80800	0.30
		Mallika Sameer Shah	33600	0.25	-	-	67200	0.25
		Kshitija Nirmal Shah	27000	0.20	-	-	54000	0.20
		Sandeep H Shah HUF	21124	0.16	-	-	42248	0.16

		Raunaq Sameer Shah	14948	0.11	-	-	29896	0.11
		Nikhil Jaysukhlal Mehta HUF	8400	0.06	-	-	16800	0.06
		Nirmal V Shah HUF	7134	0.05	-	-	14268	0.05
		Sunil Dahyalal Shah	6000	0.04	-	-	12000	0.04
		Rahil Nirmal Shah	2200	0.02	-	-	4400	0.02
		Rashmi Sameer Gavli (Promoter of CCSL)	-	-	1*	0.01	-	-
		Suchita Hemant Singh (Promoter of CCSL)	-	-	1*	0.01	-	-
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	Chembond Chemicals Limited (Promoter of CCSL)	-	-	9994	99.94	-	-
		Visan Holdings Pvt Ltd (CCL Promoter Group and Promoter of CCSL)	1310630	9.75	1*	0.01	2621260	9.75
		Finor Piplaj Chemicals Ltd (CCL Promoter Group)	302000	2.25	-	-	604000	2.25
		S and N Ventures Private Limited (CCL Promoter Group and Promoter of CCSL)	228264	1.70	1*	0.01	456528	1.70
(d)	Financial Institutions/ Banks		-	-	-	-	-	-
(e)	Any Others		-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>		<b>9082652</b>	<b>67.54</b>	<b>10000</b>	<b>100</b>	<b>18165304</b>	<b>67.54</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		-	-	-	-	-	-
(b)	Bodies Corporate		-	-	-	-	-	-

(c)	Institutions		-	-	-	-	-	-
(d)	Any Others		-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>		-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>9082652**</b>	<b>67.54</b>	<b>10000</b>	<b>100</b>	<b>18165304**</b>	<b>67.54</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI		-	-	-	-	-	-
(b)	Financial Institutions / Banks		47600	0.35	-	-	95200	0.35
(c)	Central Government/ State Government(s)		-	-	-	-	-	-
(d)	Venture Capital Funds		-	-	-	-	-	-
(e)	Insurance Companies		-	-	-	-	-	-
(f)	Foreign Institutional Investors		-	-	-	-	-	-
(g)	Foreign Venture Capital Investors		-	-	-	-	-	-
(h)	Any Other		-	-	-	-	-	-
	Alternative Investment fund		45234	0.34	-	-	90468	0.34
	Foreign Portfolio Investors Category I		79096	0.59	-	-	158192	0.59
	<b>Sub-Total (B)(1)</b>		<b>171930</b>	<b>1.28</b>	-	-	<b>343860</b>	<b>1.28</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate		235876	1.75	-	-	471752	1.75
(b)	Individuals							
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh		2646866	19.68	-	-	5293732	19.68
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		845415	6.29	-	-	1690830	6.29
(c)	Any Other							

	Non resident Indians		94402	0.70	-	-	188804	0.70
	IEPF		34264	0.25	-	-	68528	0.25
	KMP		3531	0.03	-	-	7062	0.03
	Others		333352	2.48	-	-	666704	2.48
	<b>Sub-Total (B)(2)</b>		<b>4193706</b>	<b>31.18</b>	-	-	<b>8387412</b>	<b>31.18</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>4365636</b>	<b>32.46</b>	-	-	<b>8731272</b>	<b>32.46</b>
	<b>TOTAL (A)+(B)</b>		<b>13448288</b>	<b>100</b>	<b>10000</b>	<b>100</b>	<b>26896576</b>	<b>100</b>
<b>(C)</b>	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>13448288</b>	<b>100</b>	<b>10000</b>	<b>100</b>	<b>26896576</b>	<b>100</b>

\*nominee shareholders of Chembond Chemicals Limited

\*\*Post September 30, 2023 the Promoters holding increased by 1,152 shares resulting to 90,83,804 (67.55%).

\*\*\*Post September 30, 2023 the Promoters holding in the Demerged Company increased by 1,152 shares resulting to 90,83,804 (67.55%), accordingly same change to be considered in the Resulting Company.

		Transferor Company No. 1		Resulting Company				
		Chembond Clean Water Technologies Limited (CCWTL)		Chembond Chemical Specialties Limited (CCSL)				
		Pre-arrangement		Pre-arrangement		Post-arrangement		
Sr	Description	Name of Shareholder	No. of shares	%	No. of shares	%	No. of shares	%
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
	Individuals/ Hindu Undivided Family	<b>Names of Promoter</b>						
		Nirmal Vinod Shah	1**	0.00	1*	0.01	3589780	13.35
		Sameer Vinod Shah	1**	0.00	1*	0.01	3373488	12.54
		Shah Bhadresh	-	-	-	-	377868	1.40
		Ashwin Ratilal Nagarwadia	-	-	-	-	1000000	3.72
		<b>Names of Promoter Group</b>						
		Kumud Ashwin Nagarwadia	-	-	-	-	1000000	3.72
	Padma Vinod Shah	-	-	-	-	3382000	12.57	

		Alpana Sandeepbhai Shah	-	-	-	-	256100	0.95
		Sameer Vinod Shah HUF	-	-	-	-	234762	0.87
		Mamta Nirmal Shah	1**	0.00	-	-	212000	0.79
		Jyoti Nikhil Mehta	-	-	-	-	188960	0.70
		Shilpa Sameer Shah	-	-	-	-	133190	0.50
		Sandeepbhai Shah	-	-	-	-	125920	0.47
		Shah Parul	-	-	-	-	111200	0.41
		Amrita Sameer Shah	-	-	-	-	90236	0.34
		Kalpana Sunil Shah	-	-	-	-	86400	0.32
		Nikhil Jaysukhlal Mehta	-	-	-	-	80800	0.30
		Mallika Sameer Shah	-	-	-	-	67200	0.25
		Kshitija Nirmal Shah	-	-	-	-	54000	0.20
		Sandeep H Shah HUF	-	-	-	-	42248	0.16
		Raunaq Sameer Shah	-	-	-	-	29896	0.11
		Nikhil Jaysukhlal Mehta HUF	-	-	-	-	16800	0.06
		Nirmal V Shah HUF	-	-	-	-	14268	0.05
		Sunil Dahyalal Shah	-	-	-	-	12000	0.04
		Rahil Nirmal Shah	-	-	-	-	4400	0.02
		Rashmi Sameer Gavli (Promoter of CCSL)	-	-	1*	0.01	-	-
		Suchita Hemant Singh (Promoter of CCSL)	-	-	1*	0.01	-	-
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	Chembond Chemicals Limited (Promoter of CCSL)	-	-	9994	99.94	-	-
		Chembond Water	8278051	99.99	-	-	-	-

		Technologies Limited (Promoter of CCWTL)						
		Visan Holdings Private Limited (CCSL Promoter Group and CCWTL Promoter)	1**	0.00	1*	0.01	2621260	9.75
		Finor Piplaj Chemicals Limited (CCWTL Promoter and CCSL Promoter Group)	1**	0.00	-	-	604000	2.25
		S and N Ventures Private Limited (CCSL Promoter Group and CCWTL Promoter)	1**	0.00	1*	0.01	456528	1.70
(d)	Financial Institutions/ Banks		-	-	-	-	-	-
(e)	Any Others		-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>		<b>8278057</b>	<b>100</b>	<b>10000</b>	<b>100</b>	<b>18165304</b>	<b>67.54</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		-	-	-	-	-	-
(b)	Bodies Corporate		-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-
(d)	Any Others		-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>8278057</b>	<b>100</b>	<b>10000</b>	<b>100</b>	<b>18165304*</b> <b>**</b>	<b>67.54</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI		-	-	-	-	-	-
(b)	Financial Institutions / Banks		-	-	-	-	95200	0.35

(c)	Central Government/ State Government(s)		-	-	-	-	-	-
(d)	Venture Capital Funds		-	-	-	-	-	-
(e)	Insurance Companies		-	-	-	-	-	-
(f)	Foreign Institutional Investors		-	-	-	-	-	-
(g)	Foreign Venture Capital Investors		-	-	-	-	-	-
(h)	Any Other		-	-	-	-	-	-
	Alternative Investment fund		-	-	-	-	90468	0.34
	Foreign Portfolio Investors Category I		-	-	-	-	158192	0.59
	<b>Sub-Total (B)(1)</b>		-	-	-	-	<b>343860</b>	<b>1.28</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate		-	-	-	-	471752	1.75
(b)	Individuals		-	-	-	-	-	-
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		-	-	-	-	5293732	19.68
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		-	-	-	-	1690830	6.28
(c)	Any Other							
	Non resident Indians		-	-	-	-	188804	0.70
	IEPF		-	-	-	-	68528	0.25
	KMP		-	-	-	-	7062	0.03
	Others		-	-	-	-	666704	2.48
	<b>Sub-Total (B)(2)</b>		-	-	-	-	<b>8387412</b>	<b>31.18</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		-	-	-	-	<b>8731272</b>	<b>32.46</b>
	<b>TOTAL (A)+(B)</b>		<b>8278057</b>	<b>100</b>	<b>10000</b>	<b>100</b>	<b>26896576</b>	<b>100</b>
<b>(C)</b>	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-



	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>8278057</b>	<b>100</b>	<b>10000</b>	<b>100</b>	<b>26896576</b>	<b>100</b>
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\*hold shares as nominee of Chembond Chemicals Limited

\*\*hold shares as nominee of Chembond Water Technologies Limited

\*\*\*Post September 30, 2023 the Promoters holding in the Demerged Company increased by 1,152 shares resulting to 90,83,804 (67.55%), accordingly same change to be considered in the Resulting Company.

		<b>Transferor Company</b>						<b>Transferee company</b>				
		<b>Chembond Material Technologies Private Limited (CMTPL)</b>		<b>Phiroze Sethna Private Limited (PSPL)</b>		<b>Gramos Chemicals (India) Private Limited (GCIPL)</b>		<b>Chembond Chemicals Limited</b>				
		<b>Pre-arrangement</b>		<b>Pre-arrangement</b>		<b>Pre-arrangement</b>		<b>Pre-arrangement</b>		<b>Post-arrangement</b>		
<b>Sr</b>	<b>Description</b>	<b>Name of Shareholder</b>	<b>No. of shares</b>	<b>%</b>	<b>No. of shares</b>	<b>%</b>	<b>No. of shares</b>	<b>%</b>	<b>No. of shares</b>	<b>%</b>	<b>No. of shares</b>	<b>%</b>
(A)	<b>Shareholding of Promoter and Promoter Group</b>											
1	<b>Indian</b>											
	Individuals/ Hindu Undivided Family	<b>Names of Promoter</b>										
		Nirmal Vinod Shah	1*	0.00	1*	0.02	-	-	1794890	13.35	1794890	13.35
		Shah Bhadresh	-	-	-	-	-	-	188934	1.40	188934	1.40
		Sameer Vinod Shah	1*	0.00	1*	0.02	1**	0.00	1686744	12.54	1686744	12.54
		Ashwin Ratilal Nagarwadia	-	-	-	-	-	-	500000	3.72	500000	3.72
		<b>Names of Promoter Group</b>										
		Padma Vinod Shah	1*	0.00	1*	0.02	-	-	1691000	12.57	1691000	12.57
		Kumud Ashwin Nagarwadia	-	-	-	-	-	-	500000	3.72	500000	3.72
		Alpana Sandeep bhai Shah	-	-	-	-	-	-	128050	0.95	128050	0.95

		Sameer Vinod Shah HUF	-	-	-	-	-	-	117381	0.87	117381	0.87
		Mamta Nirmal Shah	1*	0.00	1*	0.02	-	-	106000	0.79	106000	0.79
		Jyoti Nikhil Mehta	-	-	-	-	-	-	94480	0.70	94480	0.70
		Shilpa Sameer Shah	1*	0.00	1*	0.02	-	-	66595	0.50	66595	0.50
		Sandeepbhai Shah	-	-	-	-	-	-	62960	0.47	62960	0.47
		Shah Parul	-	-	-	-	-	-	55600	0.41	55600	0.41
		Amrita Sameer Shah	-	-	-	-	-	-	45118	0.34	45118	0.34
		Kalpana Sunil Shah	-	-	-	-	-	-	43200	0.32	43200	0.32
		Nikhil Jaysukhlal Mehta	-	-	-	-	-	-	40400	0.30	40400	0.30
		Mallika Sameer Shah	-	-	-	-	-	-	33600	0.25	33600	0.25
		Kshitija Nirmal Shah	-	-	-	-	-	-	27000	0.20	27000	0.20
		Sandeep H Shah HUF	-	-	-	-	-	-	21124	0.16	21124	0.16
		Raunaq Sameer Shah	-	-	-	-	-	-	14948	0.11	14948	0.11
		Nikhil Jaysukhlal Mehta HUF	-	-	-	-	-	-	8400	0.06	8400	0.06
		Nirmal V Shah HUF	-	-	-	-	-	-	7134	0.05	7134	0.05
		Sunil Dahyalal Shah	-	-	-	-	-	-	6000	0.04	6000	0.04
		Rahil Nirmal Shah	-	-	-	-	-	-	2200	0.02	2200	0.02
		Rashmi Sameer Gavli	1*	0.00	-	-	-	-	3530	0.03	3530	0.03
(b)	Central Government/ State Government (s)	Name s	-	-	-	-	-	-				



	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>1515000</b>	<b>100</b>	<b>4000</b>	<b>100</b>	<b>48000</b>	<b>100</b>	<b>9082652**</b>	<b>67.54</b>	<b>9082652**</b>	<b>67.54</b>
<b>(B)</b>	<b>Public shareholding</b>											
<b>1</b>	<b>Institutions</b>											
(a)	Mutual Funds/ UTI		-	-	-	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks		-	-	-	-	-	-	47600	0.35	47600	0.35
(c)	Central Government/ State Government (s)		-	-	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-
(e)	Insurance Companies		-	-	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors		-	-	-	-	-	-	79096	0.59	79096	0.59
(g)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-
(h)	Any Other		-	-	-	-	-	-	-	-	-	-
	Alternative Investment fund		-	-	-	-	-	-	45234	0.34	45234	0.34
	<b>Sub-Total (B)(1)</b>		-	-	-	-	-	-	<b>171930</b>	<b>1.28</b>	<b>171930</b>	<b>1.28</b>
<b>2</b>	<b>Non-institutions</b>											
(a)	Bodies Corporate		-	-	-	-	-	-	235876	1.75	235876	1.75
(b)	Individuals		-	-	-	-	-	-				
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh		-	-	-	-	-	-	2646866	19.68	2646866	19.68

II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		-	-	-	-	-	-	845415	6.29	845415	6.29
(c)	Any Other		-	-	-	-	-	-				
	Non resident Indians		-	-	-	-	-	-	94402	0.70	94402	0.70
	IEPF		-	-	-	-	-	-	34264	0.25	34264	0.25
	KMP		-	-	-	-	-	-	3531	0.03	3531	0.03
	<b>Others</b>		-	-	-	-	-	-	333352	2.48	333352	2.48
	<b>Sub-Total (B)(2)</b>		-	-	-	-	-	-	<b>4193706</b>	<b>31.18</b>	<b>4193706</b>	<b>31.18</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		-	-	-	-	-	-	<b>4365636</b>	<b>32.46</b>	<b>4365636</b>	<b>32.46</b>
	<b>TOTAL (A)+(B)</b>		<b>1515000</b>	<b>100</b>	<b>4000</b>	<b>100</b>	<b>48000</b>	<b>100</b>	<b>13448288</b>	<b>100</b>	<b>13448288</b>	<b>100</b>
(C)	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>1515000</b>	<b>100</b>	<b>4000</b>	<b>100</b>	<b>48000</b>	<b>100</b>	<b>13448288</b>	<b>100</b>	<b>13448288</b>	<b>100</b>

\*hold shares as nominee of Chembond Chemicals Limited

\*\*hold shares as nominee of Phiroze Sethna Private Limited

\*\*\*Post 30<sup>th</sup> September 2023 the Promoters holding increased by 1,152 shares resulting to 90,83,804 (67.55%).

### For Chembond Chemicals Limited

**Suchita Singh**  
**Company Secretary and Compliance Officer**  
**Membership no. – A43837**

**Sameer V. Shah**  
**Chairman and Managing Director**  
**DIN: 00105721**