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## Chembond Chemicals Limited

December 29, 2023

**BSE Limited**  
Listing Department,  
P.J. Tower, Dalal Street, Fort,  
Mumbai – 400 001.  
BSE Scrip Code: 530871

**National Stock Exchange of India Limited**  
Listing Department,  
Exchange Plaza, Plot No. C/1, G Block, Bandra-  
Kurla Complex, Bandra (E), Mumbai – 400 051.  
NSE Symbol: CHEMBOND

Dear Sir/Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement providing for demerger of “CC & WT Business” of Chembond Chemicals Limited (“Demerged Company” or “Transferee Company”) into Chembond Chemical Specialties Limited, a wholly owned subsidiary company of the Demerged Company (“Resulting Company”) and post demerger, amalgamation of Chembond Clean Water Technologies Limited (“Transferor Company No. 1”) with the Resulting Company (“Amalgamation – I”) and amalgamation of Chembond Material Technologies Private Limited (“Transferor Company No. 2”), Phiroze Sethna Private Limited (“Transferor Company No. 3”), Gramos Chemicals (India) Private Limited (“Transferor Company No. 4”) with the Transferee Company (“Amalgamation – II”) and their respective shareholders under Sections 230 to 232 read with section of 66 of the Companies Act, 2013 (“Scheme”)**

Please refer following details of the shareholders:

### A. No. of Shareholders Pre and Post Arrangement of Chembond Chemicals Limited

Category	Pre	Post
A) Promoter	27	27
B) Public	9453	9453
C) <b>Non-Promoter Non-Public</b>	Nil	Nil
C1) Shares underlying DR's	Nil	Nil
C2) Shares held by Employee Trust	Nil	Nil
<b>Total</b>	<b>9480</b>	<b>9480</b>

### B. No. of Shareholders Pre and Post Arrangement of Chembond Chemical Specialties Limited

Category	Pre	Post
A) Promoter	7	27
B) Public	Nil	9453
C) <b>Non-Promoter Non-Public</b>	Nil	Nil
C1) Shares underlying DR's	Nil	Nil
C2) Shares held by Employee Trust	Nil	Nil
<b>Total</b>	<b>7</b>	<b>9480</b>

### C. No. of Shareholders Pre and Post Arrangement of Chembond Clean Water Technologies Limited

Category	Pre	Post
A) Promoter	7	Nil
B) Public	Nil	Nil



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## Chembond Chemicals Limited

C) <b>Non-Promoter Non-Public</b>	Nil	Nil
C1) Shares underlying DR's	Nil	Nil
C2) Shares held by Employee Trust	Nil	Nil
<b>Total</b>	<b>7</b>	<b>0</b>

### D. No. of Shareholders Pre and Post Arrangement of Chembond Material Technologies Private Limited

Category	Pre	Post
A) Promoter	7	Nil
B) Public	Nil	Nil
C) <b>Non-Promoter Non-Public</b>	Nil	Nil
C1) Shares underlying DR's	Nil	Nil
C2) Shares held by Employee Trust	Nil	Nil
<b>Total</b>	<b>7</b>	<b>0</b>

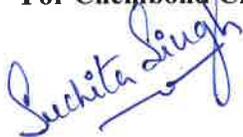
### E. No. of Shareholders Pre and Post Arrangement of Phiroze Sethna Private Limited

Category	Pre	Post
A) Promoter	7	Nil
B) Public	Nil	Nil
C) <b>Non-Promoter Non-Public</b>	Nil	Nil
C1) Shares underlying DR's	Nil	Nil
C2) Shares held by Employee Trust	Nil	Nil
<b>Total</b>	<b>7</b>	<b>0</b>

### F. No. of Shareholders Pre and Post Arrangement of Gramos Chemicals (India) Private Limited

Category	Pre	Post
A) Promoter	2	Nil
B) Public	Nil	Nil
C) <b>Non-Promoter Non-Public</b>	Nil	Nil
C1) Shares underlying DR's	Nil	Nil
C2) Shares held by Employee Trust	Nil	Nil
<b>Total</b>	<b>2</b>	<b>0</b>

For Chembond Chemicals Limited



**Suchita Singh**  
Company Secretary and Compliance Officer  
Membership No. A43837



**Sameer V. Shah**  
Chairman and Managing Director  
DIN: 00105721

