

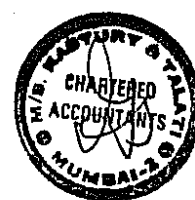
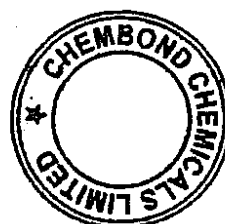
CHEMBOND CHEMICALS LIMITED

CIN L24100MH1975PLC018235

Regd. Office: Chembond Centre, EL 71, Mahape MIDC, Navi Mumbai - 400 710
Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2016

(Rs. In Lacs)

Sr. No	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income From Operations						
	a. Net Sales/Income from Operations (Net of Excise Duty)	5,541.71	5,484.06	5,476.39	11,025.77	10,798.57	21,512.41
	b. Other Operating Income	2.91	9.80	11.50	12.71	71.45	108.09
	Total income from Operations (Net)	5,544.61	5,493.87	5,487.89	11,038.48	10,870.03	21,620.51
2	Expenditure						
	a. Cost of material consumed	4,349.50	4,583.93	4,537.73	8,933.43	9,011.33	17,652.96
	b. Purchase of Stock-in trade	34.50	14.47	40.69	48.98	52.37	151.29
	c. Changes in inventory of Finished Goods, Work-in-progress and Stock-in-trade	130.12	(64.85)	(34.81)	65.27	(99.14)	(7.12)
	d. Employees Benefit Expenses	536.48	532.76	494.20	1,069.25	998.74	1,959.48
	e. Depreciation and Amortisation Expenses	66.49	66.68	64.37	133.16	129.13	268.57
	f. Other Expenses	371.70	316.35	291.06	688.05	565.44	1,880.76
	Total Expenses	5,488.80	5,449.34	5,393.25	10,938.14	10,657.88	21,905.93
3	Profit from Operations before Other Income, finance costs and Exceptional Items	55.82	44.52	94.64	100.34	212.15	(285.42)
4	Other Income	70.08	145.55	277.07	215.63	365.05	3,402.32
5	Profit from ordinary activities before finance cost & exceptional items	125.90	190.08	371.72	315.97	577.20	3,116.90
6	Finance Costs	16.18	12.86	20.75	29.04	76.25	120.03
7	Profit from ordinary activities after finance costs but before exceptional items	109.72	177.21	350.96	286.93	500.95	2,996.87
8	Exceptional Items	-	-	-	-	17,551.00	15,570.48
9	Profit from ordinary activities before tax	109.72	177.21	350.96	286.93	18,051.95	18,567.36
10	Tax Expense	1.67	29.97	73.72	31.63	3,680.63	3,444.76
11	Net Profit from ordinary activity after tax	108.05	147.25	277.25	255.30	14,371.32	15,122.59
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit For the Period	108.05	147.25	277.25	255.30	14,371.32	15,122.59
14	Paid-up equity share capital (face value of Rs 5 per share)	669.69	669.69	667.64	669.69	667.64	669.69
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting Year						19,010.71
16	Earning Per Share (of Rs.5 each) (not annualised)						
	Basic EPS	0.81	1.10	2.08	1.91	107.63	113.23
	Diluted EPS	0.80	1.09	2.03	1.88	105.15	111.50



CHEMBOND CHEMICALS LIMITED

CIN L24100MH1975PLCD18235

Regd. Office: Chembond Centre, EL 71, Mahape MIDC, Navi Mumbai - 400 710

NOTES:

- 1 The above results for the quarter and half year ended 30th September 2016, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27th October, 2016 and subjected to limited review by the Statutory Auditors.
- 2 The Company operates in a single business segment, namely "Specialty Chemicals" and therefore the information pursuant to AS - 17 is not applicable.
- 3 Other Income includes dividend from Subsidiary for the quarter and half year ended 30th September 2016 of Rs.Nil (Rs.Nil) and Rs.Nil (Rs.69.30 Lacs) respectively, Dividend from Mutual Fund & Equity Investment and Profit on sale of Investments respectively.
- 4 Exceptional items represent profit/loss on sale of investments.
- 5 During the Quarter, the face value of the equity shares has been subdivided from Rs.10/-each to Rs. 5/-each per equity share with effect from 7th September 2016. Consequently, as required by Accounting standard 20 "Earning Per Share" (EPS), the EPS for all reported periods has been disclosed considering increased number of shares post Sub-division.
- 6 The Company has Investments and Debtors aggregating Rs.1124.15 lacs as on 30th September 2016 in two subsidiaries and one associate company whose net worth has eroded. However no provision is considered necessary as Management is confident enough to bring positive trend in near future and the investments are long term and losses are temporary in nature.
- 7 **Statement of Assets & Liabilities.** (Rs In Lacs)

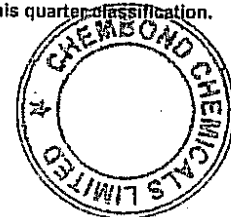
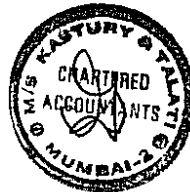
Particulars	Standalone	
	As at 30.09.2016	As at 31.03.2016
	Unaudited	Audited
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	669.69	669.69
Reserves and Surplus	19,266.02	19,010.71
	19,935.72	19,680.40
Non-Current Liabilities		
Long-term Borrowings	-	-
Deferred Tax Liabilities (Net)	226.81	226.38
Long-term Provisions	58.74	85.79
	285.55	312.17
Current Liabilities		
Short-term Borrowings	906.47	819.54
Trade Payables	3,634.12	3,427.72
Other Current Liabilities	640.68	663.66
Short-term Provisions	-	68.71
	5,181.27	4,979.63
Total	25,402.53	24,972.21
ASSETS		
Non-Current Assets		
Fixed Assets		
Tangible Assets		
Intangible Assets	3,578.20	3,619.65
Capital Work-in-Progress	57.76	61.21
	219.99	174.38
	3,855.95	3,855.24
Non Current Investments	8,230.49	8,585.65
Long Term Loans & Advances	155.55	159.23
	8,386.04	8,744.88
Current assets		
Current Investment	6,880.50	1,935.72
Inventories	2,203.89	2,025.97
Trade Receivables	3,509.87	2,933.71
Cash and Cash Equivalents	33.23	539.55
Short Term Loans and Advances	129.04	185.28
Other Current Asset	404.00	4,751.86
	13,160.54	12,372.09
Total	25,402.53	24,972.21

- 8 Previous quarter figures have been regrouped or reallocated wherever necessary to conform to this quarter classification.

By Order of the Board of Directors
For CHEMBOND CHEMICALS LTD

Sameer V. Shah
Chairman & Managing Director

Place : Mumbai
Date : 27th October, 2016



CHEMBOND CHEMICALS LIMITED

CIN L24100MH1975PLC018235

Regd. Office: Chembond Centre, EL 71, Mahape MIDC, Navi Mumbai - 400 710

Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2016

(Rs. in Lacs)

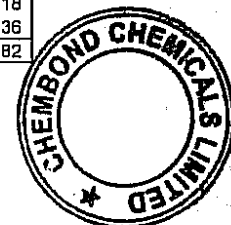
Sr. No	Particulars	Consolidated					Year Ended 31.03.2016 Audited
		Quarter Ended			Half Year Ended		
		30.09.2016 Unaudited	30.06.2016 Unaudited	30.09.2015 Unaudited	30.09.2016 Unaudited	30.09.2015 Unaudited	
1	Income From Operations						
	a. Net Sales/Income From Operations (Net of Excise Duty)	7,142.61	6,861.75	6,860.99	14,004.36	13,454.61	27,053.62
	b. Other Operating Income	41.56	31.98	37.47	73.54	101.63	189.28
	Total Income from Operations (Net)	7,184.17	6,893.73	6,898.46	14,077.90	13,556.24	27,242.90
2	Expenditure						
	a. Cost of material Consumed	4,400.37	4,641.20	4,554.56	9,041.57	9,075.11	17,947.94
	b. Purchase of Stock-in trade	64.55	19.24	78.31	83.79	89.99	151.29
	c. Changes in inventory of finished Goods, work-in-progress and Stock-in-trade	127.32	(60.99)	(21.77)	66.33	(86.43)	18.85
	d. Employees Benefit Expenses	1,017.70	1,001.28	936.91	2,018.98	1,864.31	3,833.81
	e. Depreciation and Amortisation Expenses	91.35	90.43	87.64	181.78	175.74	354.51
	f. Other expenses	1,058.72	926.05	898.58	1,984.77	1,670.90	4,025.37
	Total Expenses	6,760.01	6,617.20	6,532.23	13,377.21	12,789.61	26,331.78
3	Profit from Operations before Other Income, finance costs and Exceptional Items	424.16	276.54	366.23	700.69	766.63	911.12
4	Other Income	70.08	145.55	277.07	215.63	295.75	3,183.06
5	Profit from ordinary activities before finance cost & exceptional items	494.24	422.09	643.30	916.33	1,062.38	4,094.18
6	Finance Costs	26.10	25.63	39.08	51.73	109.04	181.36
7	Profit from ordinary activities after finance costs but before exceptional items	468.14	396.46	604.22	864.60	953.34	3,912.82
8	Exceptional items	-	-	-	-	17,551.00	15,570.48
9	Profit from ordinary activities before tax	468.14	396.46	604.22	864.60	18,504.34	19,483.30
10	Tax Expense	117.24	112.94	181.53	230.18	3,868.87	3,836.82
11	Net Profit from ordinary activity after tax	350.90	283.52	422.69	634.42	14,635.46	15,646.68
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit For the Period	350.90	283.52	422.69	634.42	14,635.46	15,646.68
14	Share of (Profit)/Loss from Associates	-	-	-	-	-	-
15	Minority Interest	108.53	55.56	90.25	164.08	164.70	281.45
16	Net Profit After Taxes, Minority Interest and After Share of (Profit)/Loss of Associates	242.37	227.96	332.44	470.33	14,470.76	15,365.23
17	Paid-up equity share capital (face value of Rs 5 per share)	669.69	669.69	667.64	669.69	667.64	669.69
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting Year						19,973.08
19	Earning Per Share (of Rs.5 each) (not annualised)						
	Basic EPS	1.81	1.71	2.49	3.52	108.37	115.04
	Diluted EPS	1.79	1.68	2.43	3.47	105.88	113.29

NOTES:

- The above results for the quarter and half year ended 30th September 2016, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27th October, 2016.
- Exceptional items represent profit/loss on sale of investments.
- During the Quarter, the face value of the equity shares has been subdivided from Rs.10/-each to Rs. 5/-each per equity share with effect from 7th September 2016. Consequently, as required by Accounting standard 20 "Earning Per-Share" (EPS), the EPS for all reported periods has been disclosed considering increased number of shares post Sub-division.
- The Requirement as Per Accounting Standard-17 "Segment Reporting"

(Rs. in Lacs)

Particulars	Quarter Ended			Half Year Ended		Year Ended 31.03.2016 Audited
	30.09.2016 Unaudited	30.06.2016 Unaudited	30.09.2015 Unaudited	30.09.2016 Unaudited	30.09.2015 Unaudited	
	Segment Revenue					
a) Speciality Chemical	13,984.85	6,845.05	6,812.63	13,936.17	13,318.71	26,791.96
b) Equipments	93.05	48.68	85.83	141.73	237.53	450.94
Total	14,077.90	6,893.73	6,898.46	14,077.90	13,556.24	27,242.90
Segment Result Before Interest & Tax						
a) Speciality Chemical	905.01	447.50	652.67	930.42	1,053.33	4,058.38
b) Equipments	11.32	(25.41)	(9.36)	(14.09)	9.04	35.79
Total	916.33	422.09	643.30	916.33	1,062.38	4,094.18
Less: Finance Cost	51.73	25.63	39.08	51.73	109.04	181.36
Profit Befor Tax	864.60	396.46	604.22	864.60	953.34	3,912.82



CHEMBOND CHEMICALS LIMITED

CIN L24100MH1975PLC018235

Regd. Office: Chembond Centre, EL 71, Mahape MIDC, Navi Mumbai - 400 710

Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2016

5 Additional Information on Stand Alone Basis are as Follows:

(Rs. in Lacs)

Standalone Details	Quarter Ended			Half Year Ended		Year Ended
	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Turnover	5,544.61	5,493.87	5,487.89	11,038.48	10,870.03	21,620.51
Profit Before Tax	109.72	177.21	350.96	286.93	18,051.95	18,567.36
Profit After Tax	108.05	147.25	277.25	255.30	14,371.32	15,122.59

Profit After Tax includes dividend for the Quarter and half year ended 30th September, 2016 Rs.Nil (Rs.Nil) and Rs.Nil (Rs.69.30 Lacs) and Year ended 31st March 2016 Rs 231.55 lacs from Subsidiary Company.


6 Statement of Assets & Liabilities.

(Rs in Lacs)

Particulars	Consolidated	
	As at	As at
	30.09.2016	31.03.2016
	Unaudited	Audited
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	669.69	669.69
Reserves and Surplus	20,443.42	19,973.08
	21,113.11	20,642.77
Minority Interest	1,584.83	1,404.94
Non-Current Liabilities		
Long-term Borrowings	83.43	63.41
Deferred tax Liabilities (Net)	247.12	246.71
Long-term Provisions	60.61	94.00
	371.16	404.12
Current Liabilities		
Short-term Borrowings	1,087.88	1,013.95
Trade Payables	4,377.62	4,258.20
Other current Liabilities	895.03	907.53
Short-term Provisions	238.34	250.64
	6,578.86	6,430.32
Total	29,647.96	28,882.15
ASSETS		
Non-Current Assets		
Fixed Assets		
Tangible Assets	4,031.37	4,034.19
Intangible Assets	684.16	679.65
Capital Work-in-Progress	229.99	174.38
	4,945.52	4,888.22
Non Current Investments	6,170.19	6,542.95
Long Term Loans & Advances	364.67	401.35
	6,534.86	6,944.29
Current assets		
Current Investment	7,150.34	2,255.02
Inventories	2,493.59	2,285.55
Trade Receivables	6,554.28	5,767.15
Cash and Bank Balances	1,300.36	1,680.97
Short Term Loans and Advances	256.15	309.09
Other Current Asset	412.85	4,751.86
	18,167.58	17,049.64
Total	29,647.96	28,882.15

7 Previous quarter figures have been regrouped or reallocated wherever necessary to conform to this quarter classification.

By Order of the Board of Directors
For CHEMBOND CHEMICALS LTD


 Sameer V. Shah
 Chairman & Managing Director

Place : Mumbai
Date : 27th October, 2016

